

Nota 2 AGOA

Aprobarea situatiilor financiare consolidate intocmite in conformitate cu Standardele Internationale de Raportare Financiara (IFRS) pentru anul incheiat la 31 Decembrie 2010, pe baza Raportului Auditorului Financiar, Raportului Directoratului si Raportului Consiliului de Supraveghere aferente anului financiar 2010.

Situatiile financiare consolidate ale OMV Petrom S.A. ("**OMV Petrom**") pentru anul incheiat la 31 Decembrie 2010 sunt intocmite in conformitate cu Standardele Internationale de Raportare Financiara (IFRS).

Situatiile financiare consolidate cuprind Situatia privind pozitia finaciara, Contul de profit si pierdere, Situatia privind rezultatul global, Situatia privind fluxurile de trezorerie, Situatia privind modificarile capitalurilor proprii si Note de informare.

Cifrele cheie sunt urmatoarele:

- Profit net – 2.190 MRON
- Total capitaluri proprii atribuibile actionarilor – 18.486 MRON
- Total active – 34.765 MRON.

Situatiile financiare consolidate ale OMV Petrom intocmite conform Standardelor Internationale de Raportare Financiara au fost auditate. In acest sens, auditorii

Note 2 OGMS

Approval of the consolidated financial statements prepared in accordance with the International Financial Reporting Standards (IFRS) for the year ended on 31 December 2010 based on the Financial Auditor's Report, the Report of the Executive Board and the Report of the Supervisory Board for the 2010 financial year.

The consolidated financial statements of OMV Petrom S.A ("**OMV Petrom**") for the year ended 31December 2010, are prepared in accordance with International Financial Reporting Standards (IFRS).

The consolidated financial statements include Statement of financial position, Income Statement, Statement of comprehensive income, Cash flow Statement, Statement of changes in Equity and Disclosure Notes.

Key figures are as follows:

- Net Profit – 2,190 MRON
- Total Stockholders' Equity – 18,486 MRON
- Total assets – 34,765 MRON.

The consolidated financial statements of OMV Petrom prepared in accordance with IFRS, have been audited. Auditors issued a clean opinion on these financial

si-au exprimat o opinie fara rezerve in statements.
privinta acestor situatii financiare.

Situatiile financiare consolidate ale OMV Petrom au fost aprobate de Directorat in sedinta din data de **16 Martie 2011**, analizate de Comitetul de Audit in sedinta acestuia din data de 24 Martie 2011 si aprobate de Consiliul de Supraveghere in sedinta care a avut loc in data de **24 Martie 2011**.

Raportul Auditorului Financiar, Raportul Directoratului si Raportul Consiliului de Supraveghere aferente anului financiar 2010 sunt prezentate in forma tiparita si insotesc celelalte materiale informative ale Adunarii Generale.

Situatiile financiare consolidate si alte documente relevante se afla la dispozitia actionarilor, conform legii, incepand cu data de **25 Martie 2011**.

Se propune aprobarea de catre AGOA a situatiilor financiare consolidate ale OMV Petrom aferente anului incheiat la 31 Decembrie 2010, intocmite in conformitate cu Standardele Internationale de Raportare Financiera.

OMV Petrom consolidated financial statements were approved by the Executive Board in its meeting of **16 March 2011**, reviewed by the Audit Committee in its meeting of March 24, 2011 and approved by the Supervisory Board in its meeting of **24 March, 2011**.

Financial Auditor's Report, the Report of the Executive Board ("Directors Report") and the Report of the Supervisory Board for the 2010 financial year are presented in hard copy and accompany the other information materials of the General Meeting.

The consolidated financial statements and related documents are available to the shareholders, according to the law, starting with **25 March 2011**.

It is proposed to OGMS to approve the consolidated financial statements of OMV Petrom for the year ended 31 December 2010 prepared in accordance with International Financial Reporting Standards.

Mariana Gheorghe,

Director General Executiv/Chief Executive Officer
Presedinte al Directoratului/President of the Executive Board